



## Announcement Summary

**Entity name**

BUDDY TECHNOLOGIES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 18, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BUD                | ORDINARY FULLY PAID  | 1,248,453                          | 14/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BUDDY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

21121184316

**1.3 ASX issuer code**

BUD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/10/2021

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BUDAD : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BUD : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,248,453

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please see Schedule 4 of the Notice of General Meeting dated 22 February 2019 and released to ASX on 22 February 2019 for a summary of the terms of BUD's Employee Incentive Plan available at <https://www.asx.com.au/asxpdf/20190222/pdf/442vzgb45zrhr4.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP        | Name of registered holder | Number of +securities |
|--------------------|---------------------------|-----------------------|
| Richard Borenstein | Richard Borenstein        | 555,555               |

**Issue date**

14/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

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**Number of +securities to be quoted**

1,248,453

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration under the employee incentive plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| BUD : ORDINARY FULLY PAID                 | 3,446,987,357                               |
| BUDOA : OPTION EXPIRING 30-JUL-2024       | 212,652,132                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| BUDAH : CONVERTIBLE NOTES                               | 4,250,000                                   |
| BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 50,532,765                                  |
| BUDAD : PERFORMANCE RIGHTS                              | 70,485,722                                  |
| BUDAE : OPTION EXPIRING 16-OCT-2021 EX \$0.0324         | 30,000,000                                  |
| BUDAF : WARRANTS  | 50,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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