



## Announcement Summary

**Entity name**

BUDDY TECHNOLOGIES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 02, 2022

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BUD	ORDINARY FULLY PAID	28,637,616	02/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BUDDY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

21121184316

**1.3 ASX issuer code**

BUD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/3/2022

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BUDAD : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BUD : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

3,637,616

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please see Schedule 1 of the Notice of Annual General Meeting dated 28 January 2022 for a summary of the terms of BUD's Incentive Plan, available at:

<https://www.asx.com.au/asxpdf/20211229/pdf/454m6twg3d2zcm.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
R Borenstein	R Borenstein	1,296,296
S Gates	S Gates	1,944,445
J Nelson	M Nelson	396,875

**Issue date**

2/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**

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**+securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

3,637,616

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued under employee share plan for nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

<https://www.asx.com.au/asxpdf/20211229/pdf/454m6twg3d2zcm.pdf>

**Number of +securities to be quoted**

25,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Please see Schedule 1 of the Notice of Annual General Meeting dated 28 January 2022 for a summary of the terms of BUD's Incentive Plan. <https://www.asx.com.au/asxpdf/20211229/pdf/454m6twg3d2zcm.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BUD : ORDINARY FULLY PAID	3,512,524,946
BUDOA : OPTION EXPIRING 30-JUL-2024	212,652,132

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BUDAH : CONVERTIBLE NOTES	4,250,000
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	84,046,011
BUDAF : WARRANTS	50,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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