



## Announcement Summary

**Entity name**

BUDDY TECHNOLOGIES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 06, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BUD	ORDINARY FULLY PAID	8,385,626	06/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

BUDDY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

21121184316

**1.3 ASX issuer code**

BUD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/8/2021

For personal use only



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BUDAD : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BUD : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

8,185,626

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190222/pdf/442vzgb45zrhr4.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Richard Borenstein	Richard Borenstein	1,666,665
James Nelson	James Nelson	78,125
Paul Russell	Paul Russell	1,000,000

**Issue date**

6/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

For personal use only



Issue details

**Number of +securities to be quoted**

8,185,626

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Fully Paid Shares (BUD) following the exercise of 8,185,626 BUD Employee Incentive Performance Rights (BUDPERF4) under the Employee Incentive Plan approved by shareholders on 25 March 2019.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Fully Paid Shares (BUD) under the Employee Incentive Plan approved by shareholders on 25 March 2019.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BUD : ORDINARY FULLY PAID	3,292,710,950

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	104,586,762
BUDAE : OPTION EXPIRING 16-OCT-2021 EX \$0.0324	30,000,000
BUDAF : WARRANTS	50,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13

For personal use only