



Announcement Summary

Entity name

BUDDY TECHNOLOGIES LTD

Date of this announcement

Wednesday March 02, 2022

The +securities the subject of this notification are:

+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BUDAD	PERFORMANCE RIGHTS	35,119,098	02/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BUDDY TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21121184316

1.3 ASX issuer code

BUD

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/3/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under a +dividend or distribution plan

ASX +security code and description

BUDAD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to AGM Notice for terms of Plan
<https://www.asx.com.au/asxpdf/20211229/pdf/454m6twg3d2zcm.pdf>

Issue details

Number of +securities

35,119,098



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BUD : ORDINARY FULLY PAID	3,483,887,330
BUDOA : OPTION EXPIRING 30-JUL-2024	212,652,132

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUDAH : CONVERTIBLE NOTES	4,250,000
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	122,802,725
BUDAF : WARRANTS	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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